

Dt. 28th June, 2016

To

The Registrar

Company Law Board

Mumbai

Sub: Intimation for approval, if any regarding part repayment to Investors/Depositors

Dear Sir,

This is to bring to your kind notice that the proposed scheme of repayment under s 74 of the companies act 2013 ,presented before the Company Law Board in the matter of Neesa Leisure Limited in respect of repayment of public deposit (The scheme in revised form is displayed on company website www.neesaleisure.com), our understanding is that Now the same will come to be considered by National company Law Tribunal for approval in due course soon hereafter in month of july.

Even as the Company is awaiting approval of repayment scheme, the company wishes to keep repaying limited adhoc amount based on representation received and exigency of situation. This may have legal and regulatory implication and may be discriminatory to large number of depositors. Thus, the Company has decided to issue cheques for limited repayment required / agreed owing to exigency of situation/ pressure mounted by individual depositor etc and send the same for issuance to company law board and later in month of July, after vaction, to its successor body viz. National company law tribunal(NCLT).

This will not only be most appropriate but legally also more correct even though company had been making such adhoc payments in the past on its own.

We are enclosing herewith a total of 12 Number of cheques and statement thereof along with party name and address for issuance to them under the aegis of hon'ble company law board. Expenditure in respect of postal transmission will be borne by the company.

In the alternative, if so advised, post prior intimation cum approval from regulatory body, cheques can be directly issued from the company.

We request for your kind cooperation and advice if any.

Yours faithfully

(Authorised signatory)

Thanking You

For Neesa Leisure Limited